

Gunpowder Valley Conservancy

BRIDGING PEOPLE, LAND PRESERVATION AND WATERWAY RESTORATION SINCE 1989

Board of Directors

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Vice President, Operations Charlie Conklin

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Gifts of Stock Transfer Instructions

- 1. Instruct your broker in writing to transfer a specific gift amount to Gunpowder Valley Conservancy. Include your full name and address.
- 2. Notify your broker or financial advisor to contact Gunpowder Valley Conservancy, using the following information to transfer stock to the GVC:

Gunpowder Valley Conservancy Federal Tax ID #: 52-1657508 Gunpowder Valley Conservancy Account at Janney Montgomery Scott LLC # 3932-9322 DTC # 0374

Broker: Robert Lewis, Email: msparr@janney.com

3. Send a copy of your letter, which includes full name of donor, official date of transfer, name and symbol and total number of shares of stock to the GVC at the address below.

You will receive full tax deduction for the market value of securities given. This avoids any capital gains tax you would incur in selling appreciated securities as long as they have been held for one year.

Giving Securities through a Trust

You may also make a gift of securities through a trust arrangement and receive income during your lifetime or the lifetime of your designated beneficiary.

Consult your tax or financial advisor to discuss how planned giving can benefit you and help achieve the mission of the Gunpowder Valley Conservancy.

Carol Silldorff
Executive Director
Gunpowder Valley Conservancy
P.O. Box 9733
Towson, MD 21284
Direct: 410-960-6493

csilldorff@gunpowdervc.org